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For Immediate Release

Company name: Sakai Chemical Industry Co., Ltd.
Representative: President and Representative Director, Toshiyuki Yagura
(TSE Prime Market, Stock code: 4078)
Inquiries: Director, General Manager of Corporate Strategy Division, Shinji Ogama
Telephone: +81-72-223-4111

Notice Concerning Revision of Consolidated Earnings Forecast

Sakai Chemical Industry Co., Ltd. (the "Company") hereby announces that, in light of recent earnings performance and other factors, it has revised the full-year consolidated earnings forecast for the fiscal year ending March 31, 2027, released on May 13, 2026, as follows.

1. Revision of the consolidated earnings forecast

Revision of the full-year consolidated earnings forecast for the fiscal year ending March 31, 2027
(April 1, 2026–March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	(yen)
Previous forecast (A)	81,700	6,000	6,100	4,400	282.00
Revised forecast (B)	85,000	6,500	6,500	4,600	294.09
Difference (B–A)	3,300	500	400	200	
Change (%)	4.0	8.3	6.6	4.5	
(Ref) Previous year results (fiscal year ended March 31, 2026)	81,447	6,452	6,545	2,752	176.42

Reasons for revision

During the first half of the fiscal year, demand in the Electronic Materials segment remained firm, particularly for AI data center applications, and sales in other segments also exceeded initial expectations. In light of these circumstances and other factors, net sales, operating profit, and ordinary profit are expected to exceed the previous forecasts.

In addition, although the Company recorded restructuring expenses in the first half of the fiscal year, profit attributable to owners of parent is also expected to exceed the previous forecast, as the Company plans to record a gain on sale of investment securities from the sale of strategic shareholdings. For the reasons stated above, the Company has revised its full-year consolidated earnings forecast as described above.

* The forward-looking statements, including the earnings forecast, included in this document are based on information

currently available to the Company and certain assumptions it deems reasonable. Actual results may differ significantly due to various factors.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.