

## Document and entity information

Mar 2026

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2026-05-13
Company name		Sakai Chemical Industry Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		40780
URL		https://www.sakai-chem.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-03-31
Representative		
Title		代表取締役社長
Name		矢倉 敏行
Inquiries		
Title		取締役経理部長
Name		服部 浩之
Tel		072-223-4111
Other		
Date of general shareholders' meeting (as planned)		2026-06-25
Dividend payable date (as planned)		2026-06-01
Annual securities report filing date (as planned)		2026-06-24
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	81,447	84,409
% change	-3.5	2.8
Operating profit		
Operating profit	6,452	6,093
% change	5.9	107.1
Ordinary profit		
Ordinary profit	6,545	6,279
% change	4.2	104.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,752	5,013
% change	-45.1	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,196	5,641
Change in comprehensive income	-25.6	-
Other consolidated operating results		
Basic earnings per share (Yen)	176.42	309.21
Diluted earnings per share (Yen)	157.55	278.91
Rate of return on equity (%)	3.5	6.6
Ordinary profit to total assets ratio (%)	5.4	5.0
Operating profit to net sales ratio (%)	7.9	7.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	117,216	123,319
Net assets	78,923	79,386
Capital adequacy ratio (%)	66.3	63.5
Net assets per share (Yen)	5,072.98	4,825.33
Note to consolidated financial positions		
Owner's equity	77,673	78,255
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	14,479	12,005
Cash flows from investing activities	-4,645	-5,714
Cash flows from financing activities	-10,592	-6,879
Cash and equivalents, end of period	15,444	16,153
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Mar 2026

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

### Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	62.50
Forecast	80.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		80.00	72.50
Forecast	80.00		
Upper	-		
Lower	-		
Annual			
Result		145.00	135.00
Forecast	160.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,229	2,189
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		82.2	43.7
Forecast	58.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.9
Note to dividends			
Note to dividends			
Annual		-	

### Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3. 2027年3月期の連結業績予想（2026年4月1日～2027年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	81,700	41,700
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	3.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	6,000	3,100
Upper	-	-
Lower	-	-
% change		
Forecast	-7.0	-5.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	6,100	3,200
Upper	-	-
Lower	-	-
% change		
Forecast	-6.8	-2.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,400	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	59.8	-4.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	282.00	179.46
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,000,000	17,000,000
Number of treasury stock at the end of fiscal year	688,869	782,320
Average number of shares	15,602,703	16,215,032
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.