

Financial Result



(Monetary unit: million yen)

	2023.3 3Q		2024.3 3Q		Increase/decrease	
		Net Sales Ratio		Net Sales Ratio		
Net Sales	63,759	—	60,755	—	▲ 3,004	▲ 4.7%
Operating Income	4,182	6.6%	1,705	2.8%	▲ 2,477	▲ 59.2%
Ordinary Income	4,689	7.4%	1,777	2.9%	▲ 2,912	▲ 62.1%
Profit (loss) attributable to owners of parent	3,363	5.3%	▲ 7,469	▲ 12.3%	▲ 10,832	▲ 322.1%

▪ Financial Result (Q on Q)



(Monetary unit: million yen)

FY Ending March 2024	1Q NET	2Q NET	3Q NET	4Q NET
Net Sales	21,086	19,385	20,283	—
Operating Income	932	▲ 15	787	—
Ordinary Income	926	▲ 41	892	—
Profit (loss) attributable to owners of parent	454	▲ 2,487	▲ 5,435	—

▪ Net sales and operating income by business



(Units: million yen)

		2023.3 3Q	2024.3 3Q	Increase/decrease	
Chemical Business	Net Sales	57,490	54,401	▲ 3,088	▲ 5.4%
	Operating Income	5,477	3,135	▲ 2,341	▲ 42.8%
Medical Business	Net Sales	6,269	6,353	83	1.3%
	Operating Income	394	260	▲ 133	▲ 33.9%
Company-wide Expenses	Net Sales	—	—	—	—
	Head Office Expenses	▲ 1,689	▲ 1,691	▲ 2	—
Total	Net Sales	63,759	60,755	▲ 3,004	▲ 4.7%
	Operating Income	4,182	1,705	▲ 2,477	▲ 59.2%

▪ Net sales and operating income by business(Q on Q)



(Units: million yen)

FY2024 Ending March		1Q NET	2Q NET	3Q NET	4Q NET
Chemical Business	Net Sales	19,091	17,221	18,088	—
	Operating Income	1,441	454	1,239	—
Medical Business	Net Sales	1,995	2,163	2,194	—
	Operating Income	60	84	115	—
Company-wide Expenses	Net Sales	—	—	—	—
	Head Office Expenses	▲ 569	▲ 554	▲ 566	—
Total	Net Sales	21,086	19,385	20,283	—
	Operating Income	932	▲ 15	787	—

Net Sales and Operating Income Trends in the Chemical Business



(Monetary unit: million yen)

Chemical Business subsegment		2021.3	2022.3	2023.3 1Q	2023.3 2Q	2023.3 3Q	2023.3 4Q	2024.3 1Q	2024.3 2Q	2024.3 3Q
Electronic materials	Net Sales	9,723	10,857	2,685	2,271	1,984	1,998	2,144	1,953	2,267
	Operating Income	23	1,700	446	306	158	35	54	▲ 30	114
Cosmetics Materials	Net Sales	1,698	2,460	714	634	632	809	630	563	613
	Operating Income	292	301	141	61	76	151	69	▲ 78	5
Titanium dioxide and zinc products (without Cosmetics Materials)	Net Sales	11,865	13,257	3,841	3,755	3,912	3,557	3,680	3,401	3,807
	Operating Income	226	744	303	58	▲ 172	▲ 223	▲ 212	▲ 307	▲ 45
Plastic additives	Net Sales	11,543	12,489	3,281	3,430	3,291	3,350	3,382	3,561	4,485
	Operating Income	397	966	169	58	▲ 25	116	120	152	150
Hygienic products	Net Sales	9,254	5,388	1,225	1,426	1,458	1,385	1,399	1,364	1,334
	Operating Income	440	331	74	61	30	160	134	121	110
Organic chemicals	Net Sales	6,882	7,321	2,172	2,211	1,496	2,133	2,465	1,262	1,255
	Operating Income	1,476	1,639	361	578	309	350	591	215	79
Catalysts	Net Sales	3,210	3,644	910	1,151	981	1,150	662	1,026	735
	Operating Income	▲ 82	190	23	80	45	29	▲ 82	109	8
Contract processing	Net Sales	6,550	6,497	1,704	1,487	1,585	1,467	1,543	1,465	1,626
	Operating Income	632	1,029	240	127	110	108	114	98	170
Other	Net Sales	16,079	9,875	2,919	2,747	3,574	2,649	3,181	2,622	1,962
	Operating Income	447	170	▲ 26	▲ 126	230	▲ 383	80	▲ 382	79
Total	Net Sales	76,821	72,243	19,455	19,116	18,918	18,502	19,091	17,221	18,088
	Operating Income	3,851	7,076	1,736	1,289	762	347	871	▲ 99	672

* Head Office Expenses is outside from Total Operating Income

NET

NET

NET

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NET

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NET

▪ Trends and Forecasts for Major Items

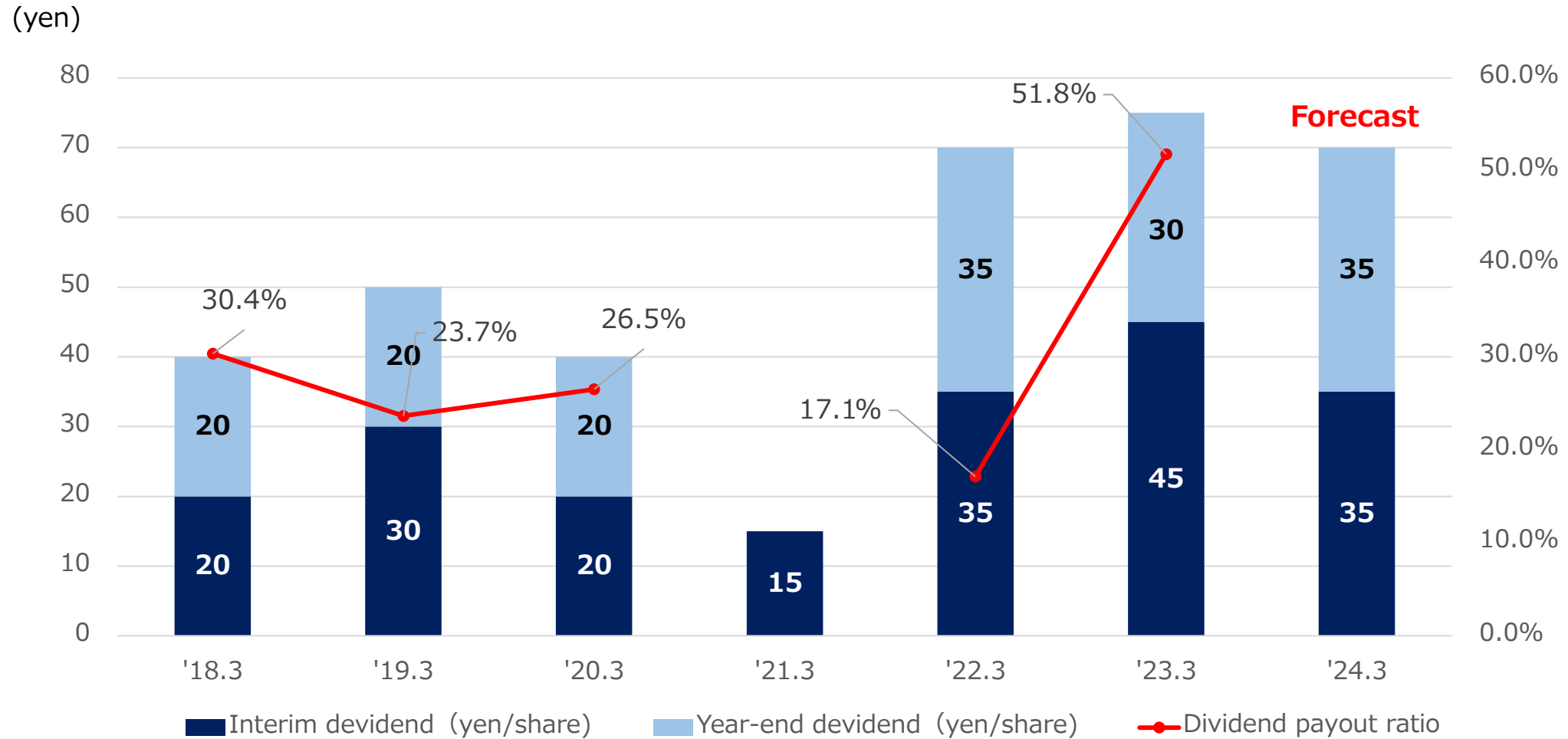


(Units: million yen)

	2019.3	2020.3	2021.3	2022.3	2023.3	2023.12	2024.3
Net Sales	89,541	87,177	84,918	80,135	83,861	60,755	84,000
Operating Income	4,404	4,015	4,304	7,494	4,407	1,705	1,900
Ordinary Income	4,553	4,208	4,012	8,840	4,854	1,777	1,900
Profit (loss) attributable to owners of parent	3,606	2,535	▲ 2,803	6,747	2,344	▲ 7,469	▲ 7,000
Capital Investment	6,891	8,403	9,567	5,967	2,658	2,515	3,500
Depreciation	3,189	3,686	4,243	4,331	4,417	3,298	4,500
Research and Development Expenses	2,951	2,898	2,487	2,376	2,674	2,045	3,000

Forecast

Shareholder Returns



Net Sales & Operating Profit Margin Forecast

